



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment about steady on frozen 8-16 lb. hens and 16-24 lb. toms. Offers were adequate. Trading and demand quiet as buyers and sellers return from holiday weekend and evaluate market positions. Parts and meats trading was light. Supplies were adequate.



EXPORT MARKET HIGHLIGHTS

No trading reported. Inquiry was moderate from Russia, Asia and Mexico.

SAN FRANCISCO TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	58-62	-	-	-
CENTRAL REGION 4/	56-61	-	-	-
WESTERN REGION 5/	59-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	56-58	-	-	-
WESTERN REGION	57-59	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JULY 2003.

No trading reported today as industry members return from long holiday weekend and evaluate their positions. Trade sentiment on tom drums steady, tom wings mostly steady and tom necks barely steady. Hen parts continue generally steady. Thigh meat supplies in balance with current demand. Trade sentiment steady on thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	26.00	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	24.00	20
WINGS, FULL-CUT, TOM		F	22.00	15
WINGS, FULL-CUT, HEN		T	21.00	6
WINGS, V-TYPE, TOM		F	25.00	20
WINGS, V-TYPE, HEN		F	54.00	20
NECKS, TOM		F	19.08	63
NECKS, HEN		W	17.00	18
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		W	117.80	200
THIGH MEAT		F	52.00	20
THIGH MEAT—FRESH		F	53.00	48
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		T	97.00	6
DESTRAPPED TENDERS—FRESH		F	111.00	16
WING MEAT WITH SKIN		W	38.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/				
EXPORT TRADING				
DRUMSTICKS, TOMS		T	24.59	296
WINGS FULL-CUT - TOMS		T	20.00	324
WINGS, V-TYPE, TOM		W	25.00	216
TAILS				
MECHANICALLY SEPARATED 4/		W	14.50	108
THIGH MEAT - FROZEN		F	50.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.